

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

November 30, 2001

REGISTRATION NO.: 24096  
BONDS ISSUED BY: City of Belton  
AMOUNT OF ISSUE: \$6,000,000.00  
DATE OF ISSUE: December 1, 2001  
PURPOSE OF BONDS: Crossover refunding the Refunded Bonds, Series 1995

BOOK: 85

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COUNTY: of Cass  
MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
3.000%	\$ 325,000.00	03/01/2004
3.000%	345,000.00	03/01/2005
3.500%	375,000.00	03/01/2006
3.500%	395,000.00	03/01/2007
3.500%	420,000.00	03/01/2008
4.000%	450,000.00	03/01/2009
4.000%	670,000.00	03/01/2010
4.000%	535,000.00	03/01/2011
4.000%	565,000.00	03/01/2012
4.000%	600,000.00	03/01/2013
4.200%	640,000.00	03/01/2014
4.300%	680,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$5,957,027.25

INTEREST RATE: 4.0737%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable